## LifespanLink Guide

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## LifespanLink Access

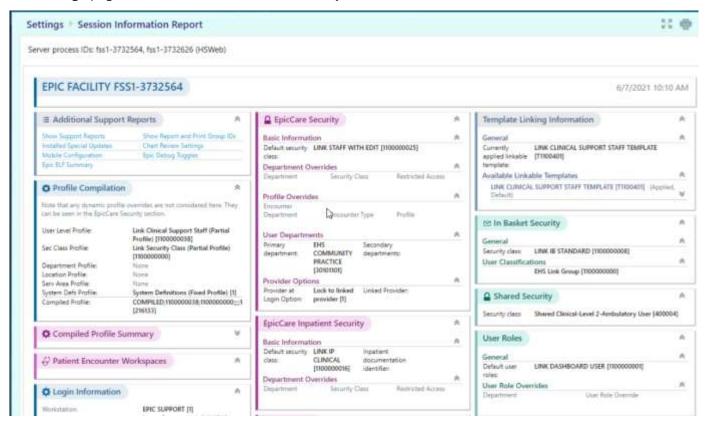
Welcome to LifespanLink. LifespanLink was designed to give you access to your patients' Lifespan medical record.

## New features for Lifespanlink



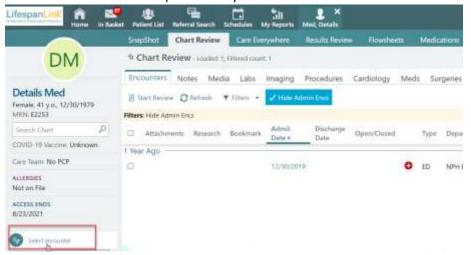
## Better Troubleshooting with Session Information Report

When you need to submit a help desk request, a new report shows key information that your help desk support is likely to ask you for, like your compiled profile. To view the report, go to the **Settings** page and click **Session Information Report**.

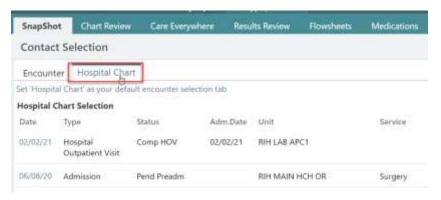


## New Patient Summary Tab

- 1. Open patient's chart.
- 2. Click on Select Encounter in patient storyboard.



3. Go to Hospital Chart tab and open encounter.



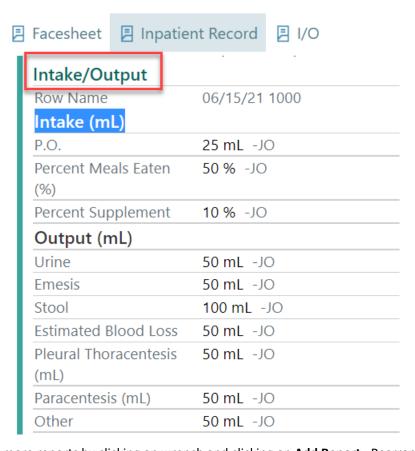
4. Patient Summary is a new activity next to Snapshot.



- 5. Default reports of Facesheet and Inpatient Record are viewable.
  - a. Facesheet



b. Inpatient Record



6. Add more reports by clicking on wrench and clicking on **Add Report**. Rearranged as needed.



### Easier to use on tablets

When viewing the application on tablets, you can now tap once on tabs to see the menu of activities in that tab. Then, tap on an activity name to open it. If the tab has only one activity in it, that activity will continue to open with a single tap.



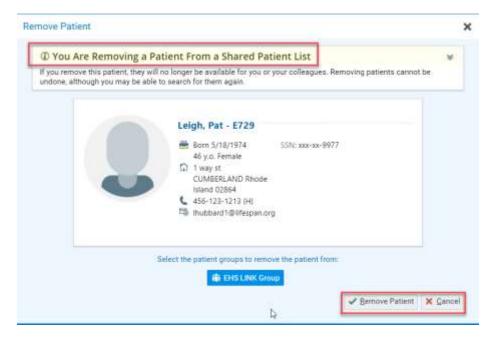


Updates to Patient Search: Maintain your own Patient List. You can remove a patient from your patient list without having to contact Lifespan. For example, if a patient moves away and you will no longer care for them, remove them from your list so you don't receive any Event Monitor notifications about them.

Tabs for different pages in **Patient Search** now appear at the top of the activity to help reduce the need for scrolling. You can also use keyboard shortcuts to help navigate. For example, press Alt+Shift+M to switch to the **My Patients** list. Press Alt+Shift and either the Up Arrow or the Down Arrow to switch between tabs.



You you click X to remove you will need to confirm removal. Click **Remove Patient** or **Cancel**, if chosen in error.





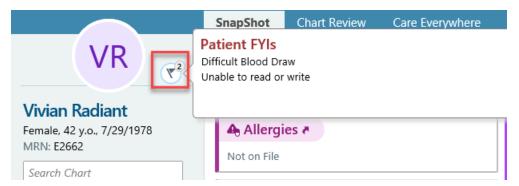
Social Determinents of Health- Learn more about your patients social determinants of health by using this feature in Longitudinal Plan of Care report on Patient Snapshot. Hover to discover more information. This information is gathered by information documented in patients' Social History in epic/Lifechart.

### Updated 11/2021 v10

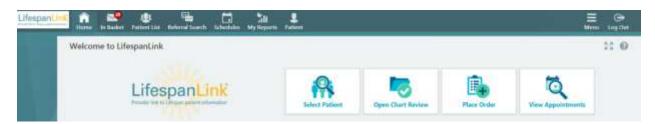




You now have access to view any "flags" placed on your patients' record. The flag will appear next to their name in storyboard, simply hover to discover.



## Home Page



**Home** is the default log on page giving access to patient events to which you have subscribed (Inpatient Notifications, Lab results, Imaging results, etc.). New quick click buttons.

**In Basket** alerts you to all your patient's information and allows you to send messages to Lifespan providers.

Pt. Lists shows all patients where:

- You or one of the providers in your practice is the patient's PCP,
- You or one of the providers in your practice is on Patient's Care Team,
- You or one of the providers in your practice either referred the patient to Lifespan, or vice versa.
- Someone in your practice has manually searched and located a patient that was not automatically added to your group in the scenarios above (First Access)
- Someone in your practice created the patient.

**Referral Search** allows you to search referrals, incoming or outgoing, referred by, referral status, and scheduling status.

**Schedules** shows upcoming appointments for your patients and surgeries.

My Reports shows all reports you have access to view.

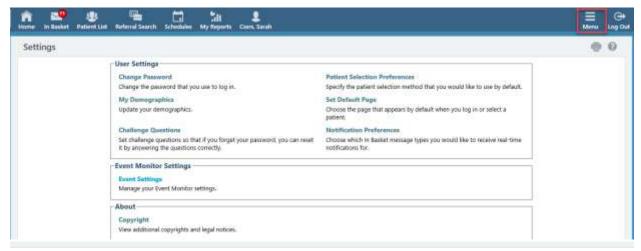
**Patient** allows you to search for any patient with Lifespan medical record (this should only be done only for patients in your care).

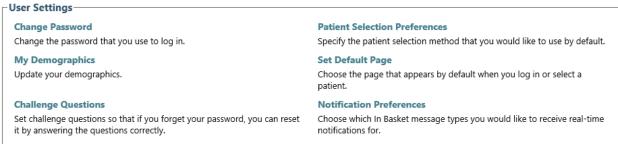
**Menu-** gives you access to all functionality, including Utilities. Utilities allows you change passwords, demographics, challenge questions, set default page, and set patient selection preference. It also allows for changing of Event Settings for you Home page notifications.

**Log Out** ensures that patient information stays confidential when you complete your review.

## Menu

Use Menu/Settings to change passwords, demographics, challenge questions, and personal preferences.



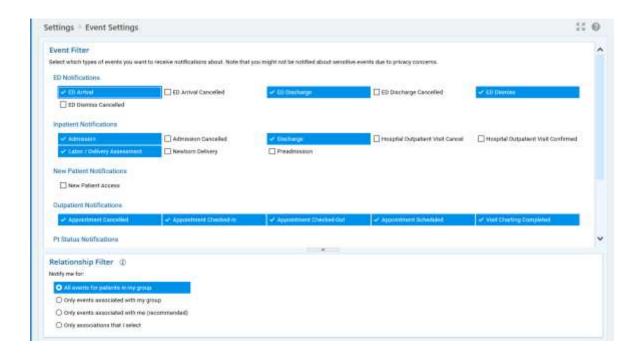


## **Updating Event Settings**

LifespanLink allows you to choose which notifications you would like to receive on your home page. Clicking on patient from event opens the in basket with more information about event for your review.

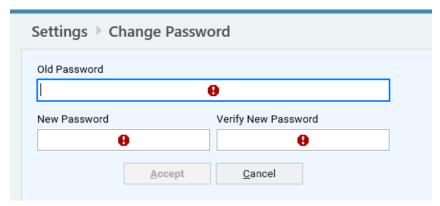
To receive notification, you will need to ensure that your Event Settings are set to receive Result notifications.

- 1. On home page click on Menu shortcut
- 2. Choose Event Settings.
- 3. Check the boxes next to the items you want to receive. Accept.



## Resetting Password

Change your own password so you don't have to contact an administrator to do so. It's best to change your password at regular intervals for security reasons.



### Alternate email address

You can receive email notifications from LifespanLink In Basket Messages to an alternate email address. The e-mail notifications are sent immediately after you receive the In-Basket message in LifespanLink to the alternate address.

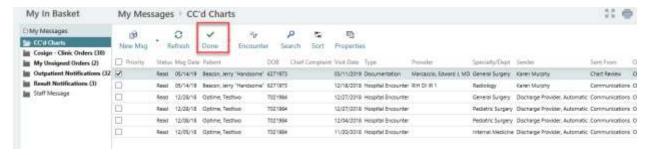
Use the Notification Preferences page (Settings > Notification Preferences) to choose which In Basket messages you want to receive email alerts about, so you stay informed about important developments with your patients.

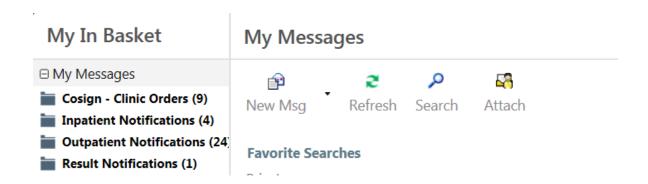


### In Basket

### **Complete Messages Only If You Are Responsible For Them**

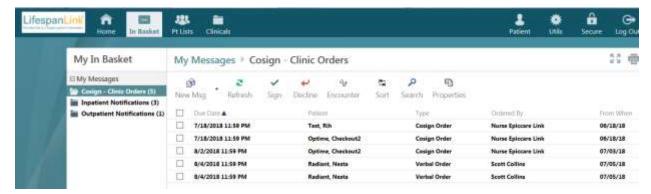
Each folder will have different functionality: so you can review and complete the message. Click box next to message and choose appropriate item to take care of the message.



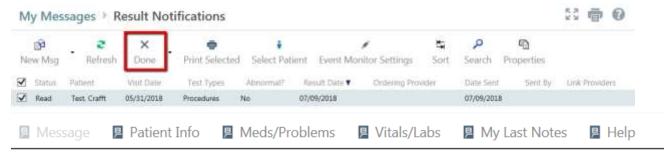


In Basket allows you to review and co-sign orders for your patients.

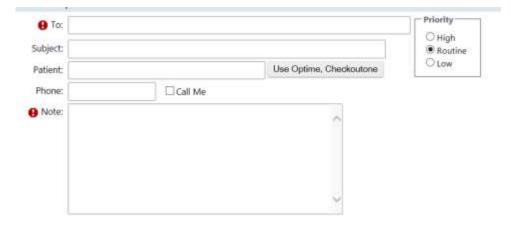
Folders listed on left will show you what type of message are in your in basket. A number after the folder name indicates new messages, i.e., Co-Sign Clinic Orders (9).



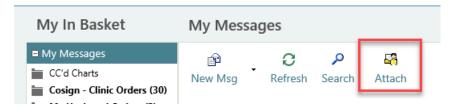
Clicking **Done** removes the information from both the in basket and Event notifications on Home page.



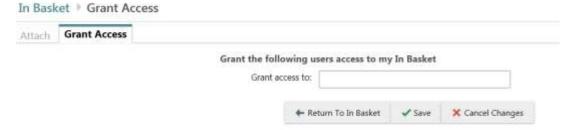
You can send messages (**New Msg**) and files to Lifespan physicians while pulling in patient name automatically. In Basket messages do not become part of patient's permanent medical record. Providers will receive message in Community Messages folder.



You can attach other staff to your in basket to cover while away from office or as permanent attachments by using Attach.



You will need to grant access to your inbasket prior to attaching.



## Patient List- My Patients

Patient List shows all your patients and all your LifespanLink Admitted Patients.

The All Admitted patients tab includes reports on your patient to give more details of their admission. Highlight patient name and choose appropriate report.

To find additional reports, click on the drop-down arrow. To add new reports to the report bar, click on wrench and add them in.

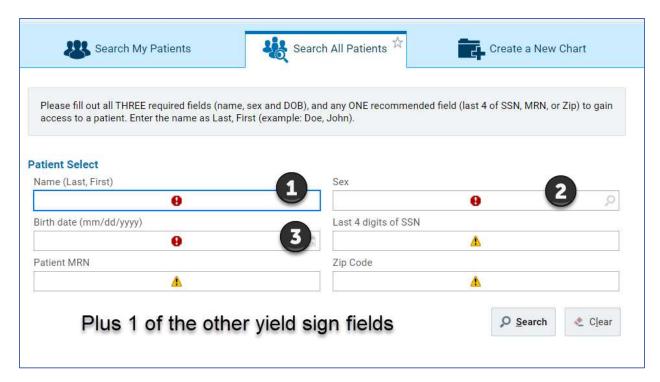


You can find patients by locating on your My Patient List, Searching All Patients or Creating a New Patient Chart (Last resort option).

## Search All Patients

All patients with a relationship to your practice will appear in your "My Patient's" section. If you cannot locate your patient on the My Patient List, you can search the Lifespan System for that patient.

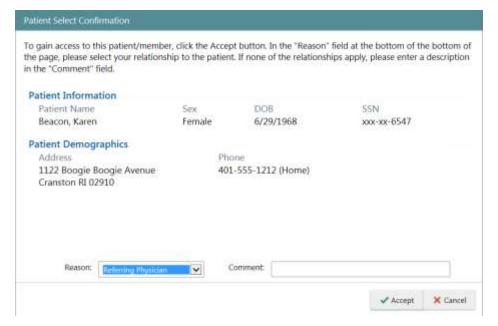
- 1. Click Search All Patients and
  - a. Enter Patient Name.
  - b. Enter Date of Birth.
  - c. Enter Sex.
  - d. Plus, ONE of the following (Last 4 of SSN, MRN or Zip Code).
  - e. Click Search.



2. If a patient is located, you will Select chart.



3. Enter reason for accessing patient chart. Accept.

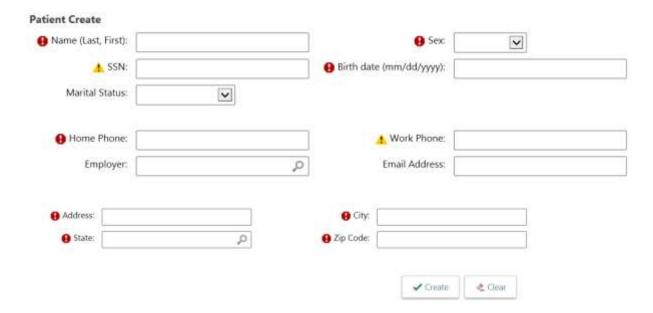


## Creating a Chart

If you have already completed the Search All Patients option and cannot locate your patient, you will need to **Create a New Chart**. This should be done as a last resort as duplicate patient charts can lead to patient safety concerns.



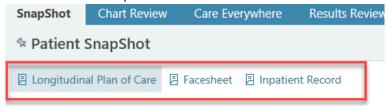
- 1. Click Create a New Chart.
- 2. Enter in all patient information.
- 3. Click Create.



### Clinical Review

Open you patients' chart to begin review of information.

**Snapshot:** Report that shows patient current information including demographics, allergies, medications, problem list, Significant History, Immunizations, Care Team, Social Determinants of Health, Health Maintenance, recent visits. There are reports in header to find more details on patient



**Chart Review:** stores your patient's entire Lifespan medical record in folders for easy review.

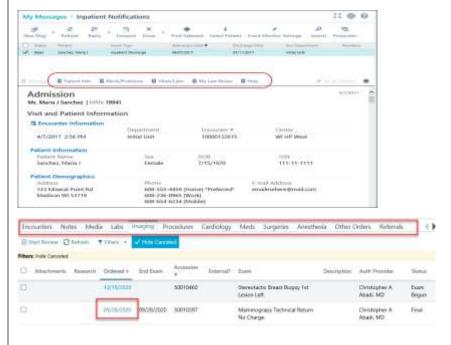
- All patient information is stored in Chart Review in folders.
- Find items and click link to open more details.

**Care Everywhere:** Shows all information pulled from Care Everywhere a tool that pulls in information from outside of Lifespan providers and encounters.

**Results Review:** Allows you to review results for your patients by time frame, i.e. Data Since Last Encounter, Today's Data, Last 30 Days, Last 6 months, Last 12 months, Since conception.

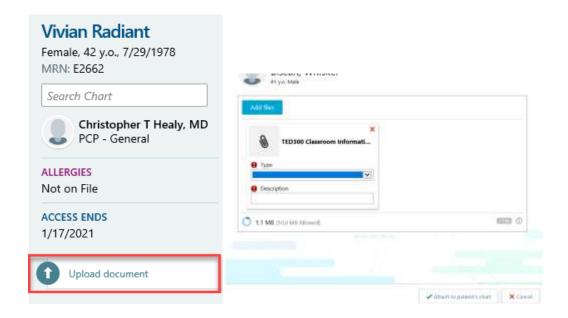
**Flowsheets, Allergies, Medications, Histories, Growth Charts** show consolidated reports pertaining to the topic.

**Search Chart** allows you to find patient information quickly- it will include Care Everywhere information. An icon appears next to results from other organizations. Outside results appear only when you select the All or Care Everywhere filters.



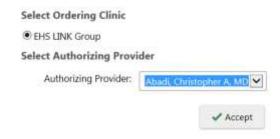
## Adding Documents to Patients' chart

- 1. From the patients' storyboard, Choose Upload Document.
- 2. Click Add Files.
- 3. Find file and click Accept.
- 4. Complete Type and Description.



## Placing Referral Orders

- 1. Select Order Entry from Menu if in patient's chart OR Place Order from home page.
- 2. Search for Patient or find on My Patient List, if needed.
- 3. Choose Authorizing Provider from list. Accept.

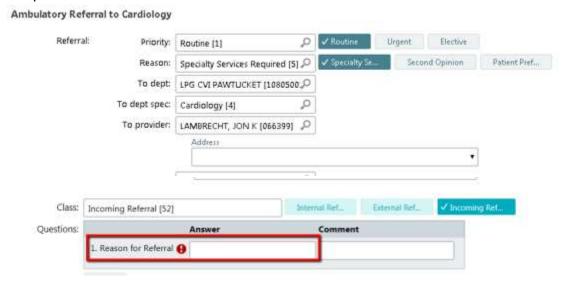


4. Click on Preference List and choose correct referral.

## Order Entry E Preference List

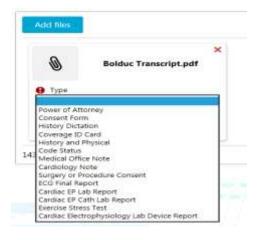
5. Update order details by clicking on order to open. Complete all requested information and address all (Additional comments can be added).

You have the ability to choose location/address of provider for referral if provider has multiple locations in the new location field.



You can upload documents to the referral by using the Attached Files feature.

You can label documents as the following document types:

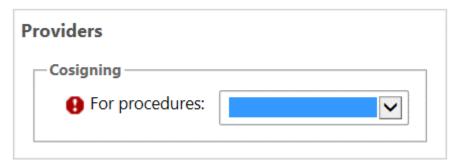


6. Accept.

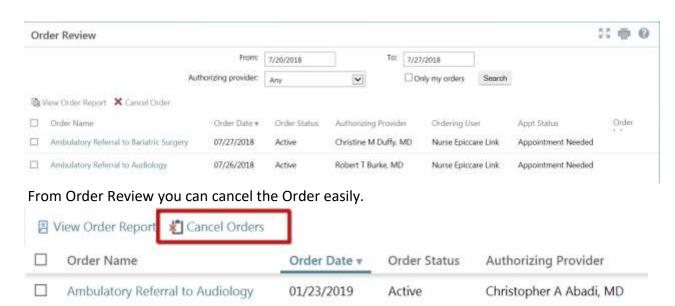
- 7. Sign Orders.
- 8. Verify the patient is correct.

# Information Needing Your Attention To continue signing this order: Verify the patient is correct.

9. Sign. If you are a RN, you will need to choose the Cosigning Provider for the Procedure.



**10. Order Review** allows you to track all orders placed for all authorizing providers. You can change the time frame and narrow search to only your own orders. Appointment Status is listed next to order.

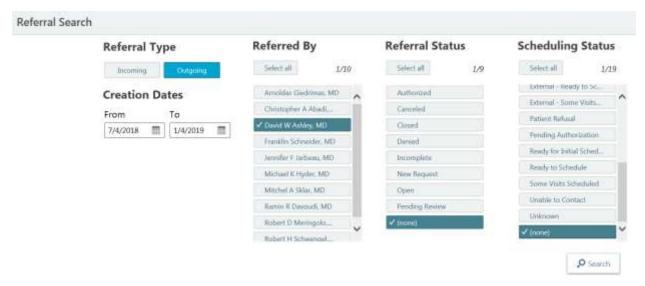


### Referral Search

Referral Search will allow you to track status of referrals by Member or by provider.



Find more referrals in Referral Search by selecting the (none) filter to see referrals that do not have a referral status or a scheduling status.



## Placing Imaging Orders

1. Select Place an Order

### I want to...



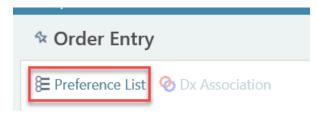
Select a patient

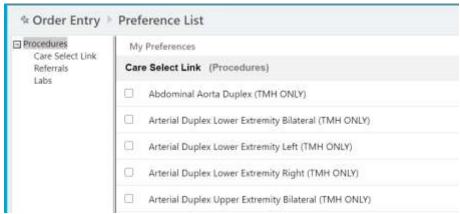


- Place an order
- 2. Search for Patient or find on My Patient List.
- 3. Choose Authorizing Provider from list. Accept.

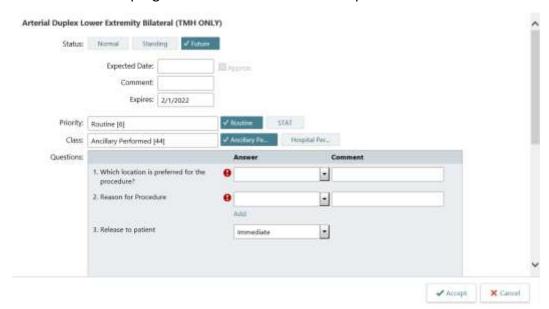


4. Click on Preference List and choose correct imaging order.

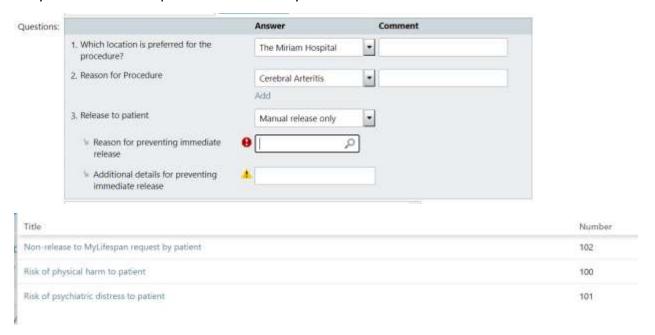




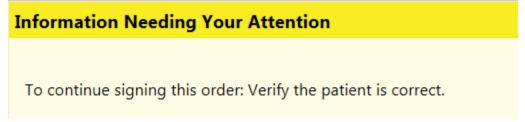
5. Address all stop signs for location and reason for procedure.



6. Address Release to Patient- you can choose immediate release or manual. If manual you will need to explain reason for delay



- 7. Accept.
- 8. Sign Orders.
- 9. Verify the patient is correct, Click. Sign Orders.



Sign.

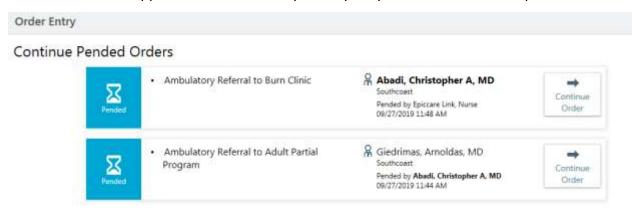
If you are a RN, you will need to choose the Cosigning Provider for the Procedure.

## **Pending Orders**

You can now Pend Orders to save for later, you might need to pend an order if you need to review information in the patient's chart before you finish filling out the order details.

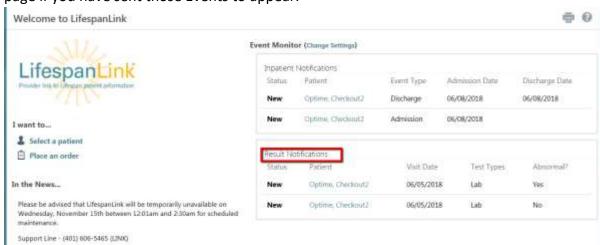


Pended orders will appear in the Order Entry activity for you to review and complete.

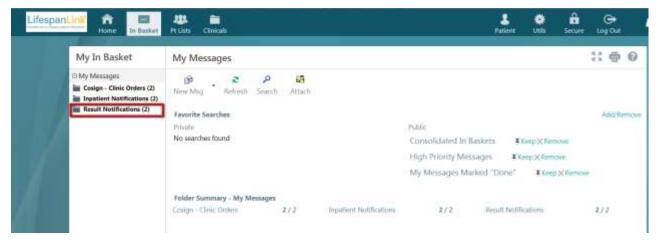


### Labs

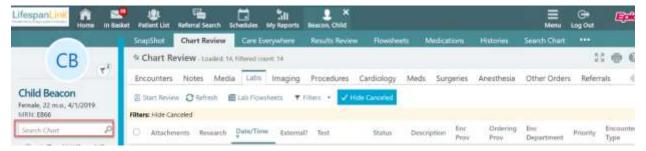
1. Any new lab result for your patient's will appear in the Event notification on your Home page if you have sent those Events to appear.



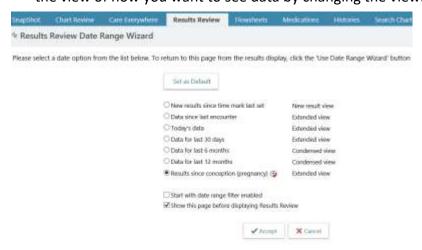
4. You can find patient's results in "My In Basket" in the Result Notifications folder.

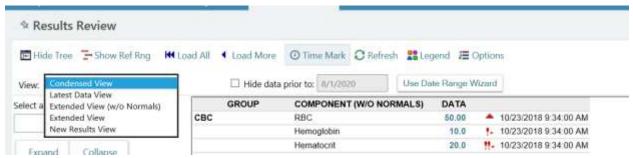


5. From Patient List you can open patient's chart and review labs in Chart Review on the Labs tab or use the Search Chart feature in storyboard to find results.



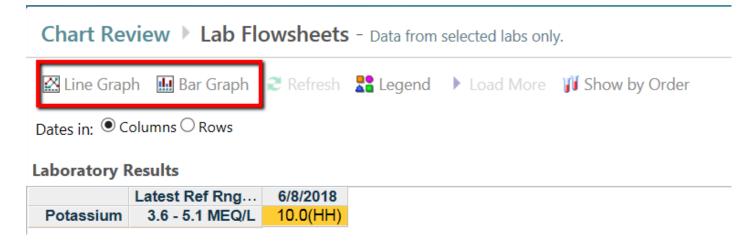
6. You can also access lab results from **Results Review**. Results Review allows you to narrow the time span of results- by choosing desired time period. You can choose the view of how you want to see data by changing the view.





You can Time Mark that you have reviewed the results from the Chart by clicking Time Mark- this can also be completed from your In Basket.

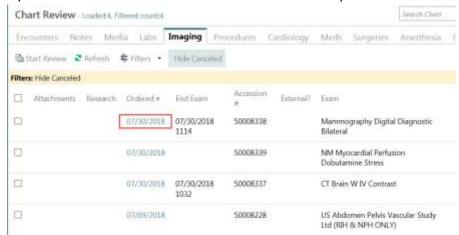
The **Lab flowsheet** view allows you to graph your data or you can multiple select the labs and click **Start Review** to see all results together.



## **Imaging**

Patient's imaging results can be viewed through LifespanLink

1. Open Chart Review and click on encounter link to open narrative of results.



2. Click on PACS link to view image.



Show images for Mammography Digital Diagnostic Bilateral

#### Scans on Order 1922391

ECG Final Report - Scan on 7/13/2018 10:33 AM



Please note that your company may have firewall settings that do not allow you to open PACS. Please check with your IT department/person to ensure that you can open program.

### **Schedules**

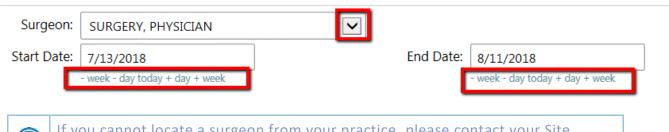


Scheduling allows you to search for appointments for individual patients or by My Patients. The default is the next 30 days but can be modified.

## Surgery

Shows daily Surgery schedule for yourself or any provider in your practice.

- Select surgeon from drop down list.
- Modify Start and Dates to see future or past dates.



**(1)** 

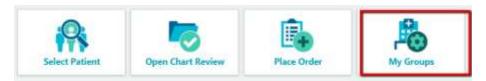
If you cannot locate a surgeon from your practice, please contact your Site Administrator to ensure they are added to your group.

### LifeLink Site Administrator Information

## Managing Your Clinic



### **New Look for My Groups**



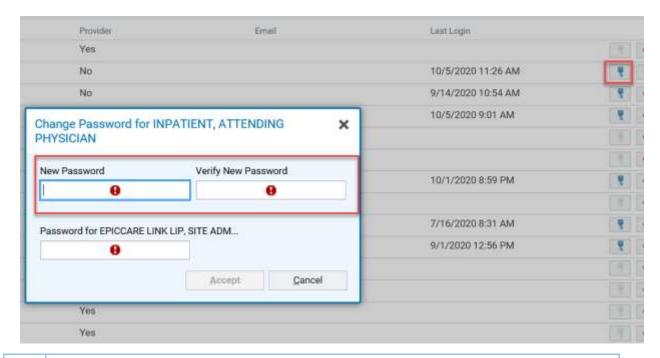
My Groups has a new look to help make it easier to manage users at your site. use buttons for each user to change their password or deactivate their account (2) and see whether a user's account is blocked (3).



## Changing User Password

Providers now can change their own passwords.

- 1. Open My Groups
- 2. Check password button next to user you want to change.
- 3. Enter in New Password and verify.
- 4. Enter your password in "Password for Site Administrator".
- 5. Notify provider of temporary password.
- 6. When provider logs in they will be prompted to change their password.

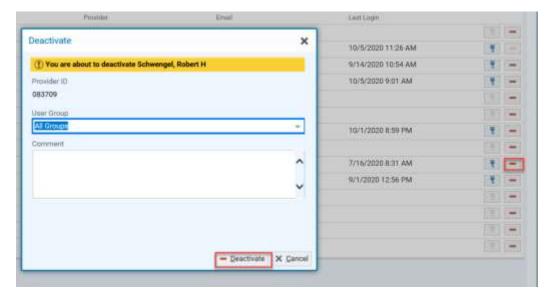




To enroll new providers, please re-submit the LifspanLinkNewUserRequest form with new provider information to <a href="mailto:Community@lifespan.org">Community@lifespan.org</a>.

## Deactivating a User

- 1. Open My Groups.
- 2. Check "-" button of user you want to deactivate.
- 3. Click "Deactivate".



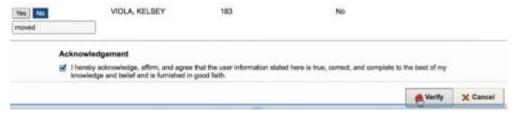
## Validating Enrollment

On a regular basis, the Site Administrator will receive a request to complete site verification.

Site verification is due. Please verify the list of users is accurate.

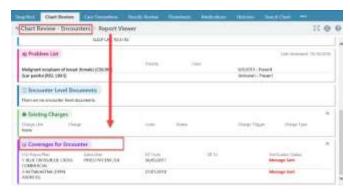


- 1. Review staff list and update with any information on providers that are no longer employed with your clinic.
- 2. Choose No if employee is no longer employed.
- 3. Enter comment.
- 4. Address Acknowledgement.
- 5. Click Verify.



## **Encounter-Specific Insurance Information**

- 1. Open Chart Review for patient.
- 2. Go to Encounter Tab and open the report.
- 3. Scroll down to Coverages for Encounter Section.



## Support

If you have questions regarding LifespanLink please call **(401) 606-5465** or email <a href="mailto:Community@lifespan.org">Community@lifespan.org</a> .